

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

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Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: ANDRE BARNETT

Employing Office/Committee: SENATE FINANCE COMMITTEE

Travel Expenses Paid by (List all sources): \$98 TRAVEL, \$238 lodging, \$122 MEALS, \$110 OTHER

Travel Date(s): JANUARY 17-19, 2020

Description/Title of Attached Forms: _____

FINAL ITINERARY
APPENDIX TO THE PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

Purpose of Amendment (describe the reason for amending original submission): _____

RESPONDING TO REQUEST FOR ADDITIONAL DOCUMENTS IN ORDER TO
COMPLETE THE POST-TRAVEL PROCESS AND CLOSE THE FILE

2/12/2020
(Date)

Andre Barnett
(Signature of Traveler)

**Appendix to Private Sponsor Travel Certification Form, Aspen Institute
Socrates Program for the Emerging Governance Leaders Seminar, August 16-18,
2019**

Question 5. Name and titles of Senate Invitees:

Sol Ortega

Deputy Director of Engagement

Office of Senator Charles Schumer

Jasmin Palomares

Legislative Aide

Office of Senator Kirsten Gillibrand

Jenna Valle-Riestra

Digital Assistant

Office of Senator Bob Casey

Steph Niaupari

Pepsi Co. Foundation National Graduate Fellow

Office of Senator Robert Menendez

Andre J. Barnett

Tax Counsel

United States Senate Committee on Finance

Anna Shepard

Legislative Correspondent

Senator Dianne Feinstein

Anthony Reyes

Staff Assistant

Office of Senator Chris Murphy

Question 12. Briefly describe the role of each sponsor in organizing and conducting the trip (response continued) – The Aspen Institute Socrates Program received general, unrestricted funding from the Democracy Fund to support the Socrates Program. The funding was not earmarked for this trip. Democracy Fund did not play a role in organizing or planning the conference, including, but not limited to the content, agenda, moderators, attendees or other logistics.

Questions 13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to the mission (response continued) –The Socrates Program seeks to provide a forum for emerging leaders from various professions to convene and explore contemporary issues through expert-moderated dialogue. The



Emerging Governance Leaders Seminar

Leadership & the Role of Congress

All sessions will be moderated by Colleen Shogan, Ph.D.

Seminar Weekend Schedule

January 17-19, 2020

Hyatt Regency Chesapeake Bay Resort
Cambridge, MD

Friday, January 17th

5:00 p.m.	Shuttle departure from Capitol Hill
6:45 p.m.	Shuttles arrives at Hyatt Chesapeake Bay
7:00 p.m. - 8:00 p.m.	Seminar Check-In & Registration
8:00 p.m. - 9:30 p.m.	Socrates Opening Dinner and Program Conversation will consider the governance challenges of Congress, exploring what resources and knowledge inform Congress and how technology and changing norms of representation are affecting governance.

Saturday, January 17th

7:45 a.m. - 9:00 a.m.	Breakfast
9:00 a.m. - 12:00 p.m.	Seminar Session I: The Evolution of Congress: How Did We Get Here? Seminar discussion based on the following texts and videos: <i>Origins:</i> <ul style="list-style-type: none">• Hamilton/Madison, <i>Federalist</i> 57 and 63, selection Davidson, Oleszek, Lee, and Schickler, <i>Congress and Its Members</i>, "Institutional Evolution"

- Nelson Polsby, *How Congress Evolves*, "Causes of Liberalization" and "Overview of the House"
- Barbara Sinclair, *Congress Reconsidered*, "The New World of U.S. Senators"
- David, Oleszek, Lee, and Schickler. "Institutional Evolution," *Congress and Its Members*, 16th edition, pp. 28-40

What Does It Mean to Represent? Mr. Smith versus Charlie Wilson

- "Mr. Smith Goes To Washington" [movie clip](#). 1939
- "Charlie Wilson's War" [movie clip](#). 2007
- Note: Brief movie clips are shown specifically for discussion purposes around the subject matter of working in Washington and to guide discussion (not for entertainment purposes).

River House Main Conference Room

10:30 a.m. – 10:45 a.m.

Morning Break

12:00 p.m. – 1:00 p.m.

Working Lunch with Discussion of Seminar Session I

Conversation will consider the evolution of Congress and what it means to represent.

1:00 p.m. – 4:00 p.m.

Seminar Session II: Congress and Its Governance Challenges

Seminar discussion based on the following texts:

- Davidson Oleszek, Lee, and Schickler. "Congress as Institution" in *Congress and Its Members*, 16th edition, pp. 468-479
- Barbara Sinclair, *Unorthodox Lawmaking*, 5th edition, "Assessing Unorthodox Lawmaking," pp. 271-274

Resources and Knowledge in Congress

Kevin Kosar and various authors. "[Restoring Congress as the First Branch](#)." R Street Policy Study #50. Pp. 1-12

- Matthew Glassman, "[Why Congress Doesn't Always Do The Right Thing](#)." New York Times. February 7, 2018

Technology and Changing Norms of Representation

- Samantha McDonald, "[Staff Perspectives on the State of Constituent Correspondence in the U.S. Congress](#)," Leg Branch Blog
- Lorelei Kelley and Robert Bjarnason, "[Our Modern Congress Doesn't Understand 21st Century Technology](#)," TechCrunch

Is Congress a Dysfunctional Place to Work?



- Paul Hanges, Frances Lee, Kristina Miller, Jennifer Wessel,
"Report on the Organizational Climate of Congress."

University of Maryland, October, 2019 pp. 9-20 and 46-56

Partisanship and Policymaking

2:30 p.m. – 2:45 p.m.

Afternoon Break

4:00 p.m. - 5:30 p.m.

Networking Period

5:30 p.m. – 6:30 p.m.

Break and dinner preparation

7:00 p.m. – 8:30 p.m.

Working Dinner with Discussion of Seminar Session II

"Responsible Governance and Your Role in Congress"

A conversation addressing norms of governance, hyper-partisanship, political polarization, and the experiences of Congressional staffers.

Moderated by **Cordell Carter**, Socrates Program Director

8:45 p.m. – 10:00 p.m.

"Life & Lessons in Congress"

A conversation with **William Hoagland**, Bipartisan Policy Center Senior Vice President, this conversation will entail lessons learned from 33 years of federal government service including 25 years served on the hill. The conversation will include generalized advice for succeeding in careers in public service as well as a Q & A with program participants.

Moderated by **Cordell Carter**, Socrates Program

Director

Sunday, January 19th

7:45 a.m. – 9:00 a.m.

Breakfast

9:00 a.m. – 12:00 p.m.

Seminar Session III: Congressional Reform

Seminar discussion based on the following texts:

What's Working Well and What Isn't

- Colleen Shogan, "Defense Authorization: The Senate's Last Best Hope," in *Party and Procedure in the United States Congress*, edited by Jacob Straus, 2012 edition, pp. 195-216
- Josh Huder, "Democrats Want to Modernize the House. Good Luck With That." Monkey Cage blog

Reform Proposals

- "Modernizing Congressional Capacity- A report of the APSA Presidential Task Force Subcommittee on Congressional Capacity" *American Political Science Association*
- Claire Abernathy, Kevin Esterling, and Marci Harris. "Report from the Subcommittee on Technology and Innovation," *American Political Science Association*, September 2019

River House Main Conference Room

10:30 a.m. – 10:45 a.m.

Morning Break

12:00 p.m.

Check-out

12:00 p.m. – 1:00 p.m.

Working Lunch with Discussion of Seminar Session III

Conversation will consider the Articles 1 and 2 of the Constitution, and how foundations of the U.S. government inform and influence the role of Congress today.

1:00 p.m.

Shuttle departs for Capitol Hill

3:00 pm

Shuttle drops off participants

2019